



# **Overview**

- 1. Thought leadership
- 2. Transformational Trends
- 3. Talent
- 4. Technology

# 2. China's Leadership story:One Belt (Land) – One Road (Marine)

#### **OBOR China ambitious foreign policy**

- A network of interconnected, complementary initiates to further develop enhance and integrate economics of the Eurasian landmass from the East China to the West of Europe.
- **Financing circa \$150bn** of infrastructure spending p/a in countries to China's south and west (along the old silk rd)
- Trans-continental integration is multifaceted: Physical network of highways, railways, pipelines, logistics hubs, special economic zones and commercial centres



African Regional Network - Rwanda 2017



#### **OBOR**



- OBOR a **significant** intensification of trade flows across the whole of Eurasia
- Building on the former original silk road, over 500 yrs. ago (frans Paul V der putten Clintendael Inst Netherlands)
- The silk road trading route revival has been around for at least 20 years: Kazakhstan, Azerbaijan conference in 1999



#### **OBOR**



Politically: consists of bilateral and multilateral trade deals, transportation pacts and customer agreement, and create new markets for Chinese firms and new spheres of influence for China government



- Financially: a playground for big development banks like Asian DB, World B, newly formed China led Asian Infrastructure Investment Bank
- Socially: a mechanism to create new jobs and education opportunities

African Bogional Network Bwanda 2017



# **OBOR Leadership Challenges**

Realistically still finding its feet:

- Internal: relationships built between province (their OBOR plans)
- Speed: Projects are going ahead too fast, so costly mistakes
- Partnership: locals wary of heavy handedness
- **Scale:** countries fear being over whelmed & Loans e.g China Exim bank accounts for a third of Kyrgyzstan's foreign debt (economist)
- Country politics: both long for + dread Chinese investment! (econ)
- · First steps to lead change, an approach:
  - **Open debate** with local NGO's + banking syndicates with international institutions ( pension funds sovereignty wealth etc)
  - Promises the finance and political will necessary to turn the dream into a reality, essentially a framework to guide +\$1trillion investment

# Development is booming along the road



- China Kazakhstan border giant free trade zone open for business
- Western European, western china highway east coast china to St Petersburg nearing completion
- China- Pakistan economic corridor
- Sri Lanka deep-sea port and entire financial district being integrated into maritime silk road
- (Planned) Belarus and Germany- facilities being considered for expansion
- Above all, the belt and road express has left the station. China is merely trying to improve the on-board service.....



ne on-poara service....



# Acknowledging Road blocks

Leadership to overcome:

- 1<sup>st</sup> political bottlenecks, nation states territorial conflicts, nation states rivalries – geopolitics and stability counts!
- 2<sup>nd</sup> do countries have patience and ongoing financial backing necessary to engage in mass infrastructure building which tends to present slow and very long term returns on investments- countries need to avoid a debt trap.
- 3<sup>rd</sup> a drastic shift required if the **private sector will be persuaded to partner** into the endeavour,
  - Private sector to be convinced of profitability.
  - FDI need assurances that logistics in rail + roads are reliable as the alternative of ship, air or sea, and
  - China will abide by the rule of law in the event of disputes



### **Overview**

- 1. Thought leadership
- 2. Transformational Trends
- 3. Talent
- 4. Technology

African Regional Network - Rwanda 2017



# 3. Mind the Gap - Talent

Stories from ARN, FIG Land professionals:

i. Connected: the power of partnerships

ii. Collaborate & Create: Action tools

iii.Communicate: Generational diversity

iv.Coordinate: International policy, and

v. Contribute: International policy

vi.Connected: emerging & going forward......

### Collaborate & .....







Mombasa, Kenya

Cape Town, South Africa

Elmina, Ghana

- ARN Workshop Annual activities, highly participatory
- People 230 attendees over 5 workshops
- Representation from West, East and Southern Africa (12 Nations)
- Member Associations and the Individual surveyor in their every day tasks .......



### **Communication: Across the Generations**

- Younger generations: digital quick and promoted new approaches in our outputs.
- Recognising four generations beginning to be reflected in the workplace, consequently

#### **Greater inter-generational understanding**

• Attracting young talent our profession has to remain relevant and attractive to future generations.



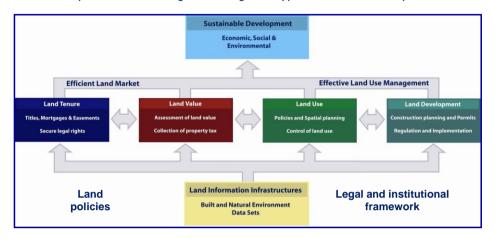


African Regional Network - Rwanda 2017



# **Land Administration Systems**

Land Administration Systems provide the infrastructure for implementation of land polices and land management strategies in support of sustainable development.



Land Tenure: Allocation and security of rights in lands; legal surveys of boundaries; transfer of property;
Land Value: Assessment of the value of land and properties; gathering of revenues through taxation;
Land-Use: Control of land-use through adoption of planning policies and land-use regulations at various levels;
Land Develop: Building of new infrastructure; implementation of construction works and the change of land-use



### **Overview**

- 1. Thought leadership
- 2. Transformational Trends
- 3. Talent
- 4. Technology



# 4. Disruptive technologies



This will change infrastructure needs in ways we cannot yet quantify



**Think about**: Autonomous vehicles, drone deliveries, additive manufacturing technologies, renewable or unconventional energy, digitalisation

There will also be disruptions in the way infrastructure is built, and these could have significant implications for costs and investment needs

African Regional Network - Rwanda 2017





### **Overview**

- 1. Thought leadership
- 2. Transformational Trends
- 3. Talent
- 4. Technology









African Pogional Notwork - Pwanda 2017